



2013 ANNUAL REPORT



Hendricks County
COMMUNITY FOUNDATION



Friends of the Hendricks County Community Foundation



Thank you to our supporters for making 2013 another great year! We saw a significant increase in donor contributions, grants and scholarship awards, and continued to collaborate with community leaders to address emerging local issues.

Our Community Foundation's assets experienced another strong year of return on investments, tracking with the markets for an overall gain of 13.29%. This, combined with a doubling of contributions from generous donors, allowed the Board to approve grants and scholarships totaling over \$925,000 benefiting a wide variety of Hendricks County citizens and area nonprofits in 2013.

During 2013, your Community Foundation launched HCGives.org, raising \$51,162 for many great community programs. This online platform engages the donor to choose the causes he cares about most. It's a great giving tool whether the donor is an individual, a giving circle or a company.

We can never say thank you enough for the continued support of long-time donors, new friends of the Community Foundation, volunteers and our dedicated professional staff. Our Board is committed to moving the Hendricks County Community Foundation forward based on our mission and core values – integrity, caring, accountability, excellence and collaboration.

With many thanks and much gratitude,

Alice V. McColgin
President, Board of Directors

William A. Rhodehamel
Executive Director



Hendricks County
COMMUNITY FOUNDATION

Vision

Connecting caring people with causes that matter.

Mission

The Hendricks County Community Foundation improves the quality of life in Hendricks County by:

- 1) *Helping donors match their passions with community needs;*
- 2) *Awarding grants to nonprofit organizations & projects;*
- and 3) *Collaborating to address community issues.*

Core Values

INTEGRITY - We do what is right, not what is easy.

CARING - Because we care about our community, we leverage and share the gifts entrusted to us.

ACCOUNTABILITY- We take seriously our community's trust.

EXCELLENCE - We promote high standards and best practices.

COLLABORATION - We empower individuals and organizations to work together.



We are so Grateful

The stories in this annual report are just a few examples of the impact the Hendricks County Community Foundation has had on our community in 2013. These events happened because thoughtful, generous people, like you, donated to the Community Foundation.

As we move forward, we have much for which to be grateful. There are many supporters that have helped mold and shape HCCF into what it is today. One great example is one of our most well-known funds, SCI Hope. We thank SCI Hope for their partnership and work in our community. Their passion to help others with spinal cord injuries was nothing short of remarkable. Over the years they have granted over \$350,000. It has been an honor to serve alongside them over the years and we were proud to have them as one of our funds.

These stories are your stories, and we are so thankful that you trusted us to partner with you. Your passion is the driving force of this organization and you are making a difference in Hendricks County! You are HCCF!



EcoMugShots/Bob McColgin

Hendricks County Community Foundation Boards of Directors and Advisors - 2014

Back row from left: Steve Bahr, Dan Young, Gary Pohl, Dan Zielinski, Larry Paynter, Dana Servaes Cochran, Steve Eichenberger, Alan Whalen, David Durrell, Alice McColgin, Adam Love, Marland Villanueva, Terri McCoy, Kathy Davis, Ryan Tanselle, Shari Hinds. Front row from left: Mike Arnould, Teresa Ray, Dan Whipple, Judy Wyeth, Jim Hall, Rhonda Wiles, Janie Hardin, Max Hank. Not pictured: Matt Bailey, Ifen Donovan, Carrie Hanni, Matt Howrey, Melaney Sargent, Shane Sommers.

There are many ways you can make a lasting impact on Hendricks County:

Cash or Checks, Securities, Personal Property, Bequests and Testamentary Gifts, Real Estate, Charitable Gift Annuities, Life Insurance, IRA Rollovers, Private Foundation Transfers.

All contributions made to the Hendricks County Community Foundation are taxable by law. We would be happy to discuss any of the giving options above with you at your convenience. Visit www.hendrickscountycf.org or call us at 317.268.6240 to learn more.



for Paying it Forward



Many times the greatest stories begin in the unlikeliest of circumstances.

In May of 2010, two young girls from Hendricks County met and began a friendship that would not only forever change their lives but many others too. Unlike many young girls, these two did not meet at the park or at a dance class; they met at Riley Hospital for Children. Maeci, age 10 at the time, and Gracie, age 2, met while both undergoing treatment for different childhood cancers and became instant friends, if not sisters.

Such close friends in fact that shortly after meeting Maeci, young Gracie was approached by the Make-a-Wish Foundation about what she would like her wish to be. Her response? To tag along with Maeci to Disney World on her wish trip. The two were inseparable, and their wish trip was truly one of a lifetime. By day three the girls were having such a wonderful time that Gracie’s mom remembers the girls bringing an idea to their parents. “The girls came to us on the third day of the trip and said, we want to give back! We have been given to and we want to give to other kids going through what we have gone through,” said Stephanie Bennett, Gracie’s mother. Agreeing whole heartedly and wanting to support their daughters, the parents agreed to help the girls GIVE BACK.

Out of two young girls’ desire to give back came the Maeci & Gracie Give Back Fund. Maeci’s mom, Keli Young, talks about the concept behind the fund, “Our hope in creating this fund was to give other kids with life-threatening illnesses hope, we want them to feel loved and that others do care about their dreams. Being able to have your wish granted is an awesome feeling and knowing you got to make that decision all by yourself is huge especially when everyone around you is making decisions on your behalf! A moment to smile and laugh with no worries,” said Keli. The concept was simple. The girls would host a softball tournament (both had passion for the sport) with an initial goal of \$6,000, which would cover the cost for one child to go on a Make-a-Wish trip. Little did these girls know just how much of an inspiration they would be to others. The first year they raised \$12,000 at their softball tournament-making it possible for them to grant two wishes! Their following quickly grew, and they began to see that they needed some expertise. **That’s when the girls’ families contacted the Hendricks County Community Foundation. “We knew it would be helpful for us to become an official 501(C)(3) but we had no idea how to do that nor did we have the time or resources. Up to this point we had given our raised funds to the Make-a-Wish Foundation, but we knew that we wanted our giving to go beyond that. We met with Eric at the Hendricks County Community Foundation to discuss our needs, and he assured us that HCCF could help us do the work we wanted to do and make it easy for us,” said Stephanie.**

What started as a simple idea to help one child with their wish trip has evolved into something much greater. To date the Maeci & Gracie Give Back Fund has raised enough money to send 9 children on their trips with the Make-a-Wish Foundation. Last year alone, the fund raised over \$25,000. Plans are already in the works for their fourth tournament which will take place on May 17th in Avon. The tournament this year is dedicated to one special little girl, Gracie.

A few months ago it was discovered that Gracie’s tumor had returned. While this seven year old prepares for the fight ahead of her, she is more motivated than ever to continue giving back. Gracie’s mom remarks on the true reason she is so proud of Maeci & Gracie, “Our whole concept was always that we wanted the girls to know that no matter what you are going through, you need to give back because there are always other going through worse.”

The girls’ work has not gone unnoticed. In the fall of 2013 they were awarded the Red Cross Humanitarian Award for Indiana for the tremendous work they have done. It was then that Stephanie said Gracie began to see the impact their work was making, “Grace leaned over to me at the award ceremony and said, ‘Mom, I guess this is a big deal huh?’”

To learn more about creating a fund at the Community Foundation please contact us at 317.268.6240 or by visiting www.hendrickscountycf.org. We are proud to serve our community members as they seek to give back.



for Passing the Baton of Philanthropy

Marland Villanueva learned the importance of philanthropy from his parents and grandparents, who were born and raised in the Philippines. Growing up in a developing country, they were exposed to a lot of poverty, even among family and friends. While they themselves also came from humble beginnings, his parents and grandparents regularly encountered people who were less fortunate. He remembers they were always quick to offer financial and physical assistance to those in need.



When Marland and his wife Tanya got married, they agreed that these values were ones that they wanted to impart in their own children some day. In 2006, after a trip to Disney World with their children, they realized that it was time to do something. Vivian (then age 5) and Vincent (then age 3) were each given ten dollars from a family member to spend at the amusement park gift shop. We all know that ten dollars doesn't go a long way at Disney, yet they were troubled that their kids threw tantrums because they could not buy all they wanted with the limited amount of funds they were given. Vivian and Vincent weren't spoiled, they just didn't know any better.

Soon thereafter, Tanya and Marland realized that they needed to teach their kids the value of money, to instill a sense of gratitude for what they have and to encourage them to look beyond their own personal desires. This realization prompted them to visit Deedee Daniel, then the Executive Director at the Hendricks County Community Foundation, to establish a small family fund. "Our initial intent was to seed the fund with a modest donation and to trust the Foundation to make it grow over time. When the kids were old enough, we looked forward to making joint decisions on how to best use the funds to benefit causes that mattered to them. That time has now come, and we are eager to make our first grant from our family fund in the near future," said Marland.

While the establishment of their family fund provided their first experience with the Hendricks County Community Foundation, it didn't take long for Deedee to get the Villanuevas more involved. In fact, before they left the Foundation office during their initial meeting, Deedee had convinced Marland to volunteer on the Golf and Finance Committees, while Tanya was recruited to help with Habit of the Heart. Over the years, they have gotten even more involved with the Community Foundation, and now Marland serves on the Board of Directors.

"Our family is a firm believer in the mission of the Hendricks County Community Foundation. Although we live in Avon, we love the fact that the impact of the Foundation is countywide. We have met so many wonderful, like-minded people that genuinely care about the community and its citizens. Our involvement provides another vehicle for us to share God's blessings with others to improve the quality of life in our community," said Marland.

For more information on starting a family fund or other ways to leave a legacy, please contact us at 317.268.6240.



for Making History a Reality for Our Kids



Making history come to life for children has been a challenge of teachers for generation. Many children will read the stories of days gone by only to take a test and forget them. This unique challenge was the one set before Pittsboro Principal, Leslie Hassfurther, years ago. After visiting a restored historical schoolhouse in Southern Indiana, it became clear that there was a need in Hendricks County for a like-minded program.

“The concept from the beginning was to make history come to life for students. If students could truly live a day in the life of students from 1892, they would have a much firmer grasp of what that time period was like,” said Judy Pingel, One Room School House fund representative.

A passionate group of individuals formed a committee and the One Room School House was born. The pieces began to assemble when a bus driver from the district was willing to give an old deteriorating schoolhouse from his property for the project. “This schoolhouse was falling apart; you could see through the floors, the wood was rotting. It was not in good shape but we had a dream. That is where the Hendricks County Community Foundation stepped in. We received an initial Lilly Grant through HCCF that got the project moving. Then an endowed fund was established at the Community Foundation to ensure that this project would be continued. We trusted the Community Foundation would be there forever and they had trust in us as well,” Judy said.

With a fundraising goal of \$150,000 the community rallied and supported every avenue of fundraising imaginable. Anything they could do to raise money they did, from chili suppers to selling seed packets. The group was determined to make the schoolhouse a reality.

The goals were reached, and the building was moved and restored. The One Room School House is now visited not only by many children from Hendricks County but also by countless visitors from across the state. The outcome has been remarkable, as students are fully immersed in history for the day. As time has moved forward so have the needs of the One Room School House. “We are no longer fundraising to raise a building; we are fundraising to help us continue our work. Our needs still continue from making our building more handicap accessible, to new window sills and a new front door,” Judy said.



The One Room School House chose to list their repairs on HCGives.org as a way to reach the entire county and make their needs known. Judy is quick to note that after years of fundraising the ease of HCGives.org was very attractive, but most importantly she liked what it meant for the donor. “People often think of donating to the Community Foundation and stop because they think they need \$1,000 or more to give. The beauty of the Community Foundation’s work and HCGives.org in particular, is that \$50 will make a great impact. For the One Room School House project, \$50 bought us a window sill that was desperately needed! HCGives.org allows the opportunity for individuals to give smaller gifts and pool it together with donors that have similar interests. If we all give just a little bit, a lot can be accomplished,” said Judy.

To learn more about HCGives.org and how to donate or fundraise for local projects you are passionate about, please visit our website at www.hcgives.org or contact us at 317.268.6240.



*for Your Dedication
to Education*



Pictured from left: Carrie Hanni (HCCF Scholarship Committee member and Advisory Board member), Kyle Yeager (Gary C. King Excellence in Character and Baseball Scholarship recipient), Eric Mattingly (Brownsburg High School Varsity Baseball Coach) and Kelli Waggoner (HCCF Advisory Board member and Brownsburg High School Athletic Director).

Avon High School

- V. Lloyd Acton Leadership in Education Scholarship
Kiya Keili
- Richard H. Crosser Memorial Scholarship
Jordan Rhoades
- Edwards-Rigdon Scholarship
Joel Najmon
- Lilly Endowment Community Scholarship
Aaron Bode
- Jenny Miller Memorial Scholarship
Audrey Sims
- Shelby Rae Smith Memorial Scholarship
Audrey Sims
- Claudia Sproull Memorial Scholarship
Hannah Moon
- State Bank of Lizton Scholarship
Samantha Guckenberger
- Eli Welch Memorial Scholarship
Austin Merrill
Jordan Rhoades

Bethesda Christian School

- State Bank of Lizton Scholarship
Laura Johnson

Brownsburg High School

- Richard H. Crosser Memorial Scholarship
Bradley Bowles
- Duke Energy Indiana Technical Trade Scholarship
Parker Sweek
- Hendricks County Retired Teachers Scholarship
Jenna James
- Gary C. King Excellence in Character and Baseball Scholarship
Kyle Yeager
- Lilly Endowment Community Scholarship
Benjamin Fouch

- Russell M. Webb Memorial Scholarship
Katherine Frankewich
- State Bank of Lizton Scholarship
Rebecca Fifer
- Cascade High School**
Amo High School Alumni Education Scholarship
Kellsey Reeves
Jordan Watson
Drake Whicker
- Frank W. & Edna Mae Barnes Scholarship
Jordan Watson
- Teresa McCoy Memorial Scholarship
Danielle Balzano
- Smitherman Family Scholarship
Jordan Watson
- Stilesville High School Alumni Association Scholarship
Cheyenne Newby

Danville Community High School

- Frank Cook Family Creative Arts Scholarship
Adam Decker
- Dollens Scholarship
Courtney Leisch
- Max Gibbs Memorial Scholarship
Danielle Edwards
- Marine Corporal Terry A. Hoffman Memorial Scholarship
Briant Detty
- Kimberly Michelle Pugh Scholarship
Claire Hazelton
- Jackie Quandt Drive Your Dreams Scholarship
Courtney Leisch

Plainfield High School

- Suzi Biggerstaff Memorial Scholarship
Betsy Gillenwater
- Ginny Buehler Memorial Scholarship
Betsy Gillenwater
Kayleigh Brummett
Maria Whicker
- Hendricks County Law Enforcement Memorial Scholarship
Joshua Morris
- Kellum-Bly Scholarship
Kayleigh Brummett
- Ben Kempf Memorial Scholarship
Betsy Gillenwater
Jake Jay
Samantha Jones
Allison Lynch
Joshua Morris
Anna Taber
Katrina Taivalkoski
- Robert Burks Koho Memorial Scholarship
Ben Macri
- Damon Leach Memorial Scholarship
Jake Jay

- Jim Lovell Memorial Scholarship
Joshua Morris
- Betty Masselink Memorial Scholarship
Blake Bush
- Plainfield High School Alumni Association Scholarship
Brynn Olinger
- Pliny and Mildred Randall Scholarship
Blake Bush
Betsy Gillenwater
- State Bank of Lizton Scholarship
Alec Weiss

Tri-West High School

- Jennifer N. Atkinson & Mellissa S. Ellis Memorial Scholarship
Lauren DeSutter
Kelsey Russell
- Gregory Allen Brown Memorial Scholarship
Jared Jones
- Louise W. Broyles Memorial Fund
Jordan Lightner
- Richard H. Crosser Memorial Scholarship
Braden Jones
- Milburn and Mildred (Bowman) Smith Memorial Scholarship
Kathryn Zielinski
- State Bank of Lizton Scholarship
Jared Jones



Pictured from left: Kelsey Russell (Jennifer Atkinson and Melissa Ellis Memorial Scholarship recipient), Judy Wyeth (HCCF Board Vice President), and Lauren DeSutter (Jennifer Atkinson and Melissa Ellis Memorial Scholarship recipient).

Scholarships Renewing in 2013

- Frank W. & Edna Mae Barnes Scholarship
- Suzi Biggerstaff Memorial Scholarship
- Louise W. Broyles Memorial Scholarship
- Priscilla Himsel Carrington Scholarship
- Dollens Scholarship
- Gladys V. (Nickell) Pritchett Scholarship
- Kimberly Michelle Pugh Scholarship
- Pliny and Mildred Randall Scholarship
- State Bank of Lizton Scholarship



for an Unending Legacy



To leave a legacy can be a daunting thought. What kind of gift could leave a lasting impact for future generations, one that would hold as much meaning then as it does to the donor now? For Glen & Mildred Harlos the choice was easy: their legacy would be in nature. Their love for a piece of land was one that they wanted to pass on to generations to come.

Mildred Harlos, known by friends and family as Midge, was known as a happy, loving and kind person. She always had a smile on her face and took pleasure in the small things in life. Midge was a professional cosmetologist, who for years operated a salon from her North Salem home. Midge and her husband Glen also farmed some land near North Salem. That land and the love of its beauty, is the legacy that the Harlos family chose to leave. Prior to her husband's passing, the Harlos family sold 100 acres of their farm property to the Hendricks County Parks Department now known as McCloud Nature Park.

This beautiful property was a true love for Midge, even in her later years. Midge was known to still frequent the park and its activities. "She truly loved going there, it felt like home to her," said friend Jeannie Brandenburg. "I was not surprised at all to hear that she had left a large gift to the park because she loved it and wanted it to be a beautiful place for children and families to enjoy for generations," said Jeannie.

"The true meaning of life is to plant trees under whose shade you do not expect to sit."

NELSON HENDERSON

Mr. & Mrs. Harlos' gift to benefit the Hendricks County Parks Board for the support of McCloud Nature Park, was a bequest that established the Glen L. & Mildred M. Harlos Fund, a designated fund at HCCF. A fund of this type is permanent and will provide perpetual support for the part of the McCloud Nature Park north of Big Walnut Creek formerly owned by the Harlos family.

William Roche, Superintendent of Hendricks County Parks & Recreation, speaks to a gift of this magnitude and what it means for Hendricks County, "A gift of this generosity and this permanence is probably the most personal connection to nature any person can have. Over time, the funding provided by the gift will facilitate and sustain many park improvements. It's not the improvements by themselves that's important; it's how deeply they move others to become as passionate about nature and parks as the Harlos family was. Mildred Harlos will be remembered as a parks supporter, and through her passion she will teach many others to cherish what she found so dear, and in that her legacy is unending."



To learn more about how to leave a lasting legacy in Hendricks County please contact the Community Foundation at 317.268.6240 or by visiting: www.hendrickscountycf.org.

The Heritage Society

The Heritage Society is a group of individuals who have joined with the Hendricks County Community Foundation and have chosen to make our community a better place to live now and in the future. They have done so by making a planned gift to the Community Foundation.

Ben & Dortha Anderson*

Louise Broyles*

Tom Crews

Mel & Deedee Daniel

Dick & Vickie Dietz

Jackie Eggers*

Dr. James F. Elrod*

John & Lydia Gibbs

Mary Hanna

Glen & Mildred Harlos*

Russell Maltsberger*

David & Beth Mansfield

Virginia Schooler Morrison*

Barbara Quandt

Mildred & Pliny Randall*

Fred Rath

William & Megan Rhodehamel

Wendell & Joyce Trent

*Deceased

**Thank
YOU**



for Donating to Causes that Matter

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for Meaningful Results



DONATE TO A NEED



SUBMIT A NEED



READ SUCCESS STORIES

HCGives.org

Hendricks County Community Foundation is changing how Hendricks County Gives!

Because of You

607

grants were distributed in 2013 totaling

\$925,606

\$85,653

given in scholarships

\$51,162

raised for HCGives.org projects

865

volunteer hours

200

fund partners

THANK YOU!



Hendricks County
COMMUNITY FOUNDATION

For more information visit our website www.hendrickscountycf.org or contact HCCF at 317.268.6240 or info@hendrickscountycf.org.



Hendricks County Community Foundation, Inc.
Audited Statements of Financial Position
December 31, 2013 and 2012

Assets

| | 2013 | 2012 |
|--|---------------------|---------------------|
| Cash and Cash Equivalents | \$ 913,350 | \$ 517,188 |
| Investments | 8,593,925 | 7,728,173 |
| Prepaid Expenses | 1,772 | 1,994 |
| Cash Surrender Value of Life Insurance | 61,368 | 58,160 |
| Annuity | 131,154 | 150,074 |
| Property and Equipment, Net | 6,506 | 7,922 |
| | \$ 9,708,075 | \$ 8,463,511 |

Liabilities and Net Assets

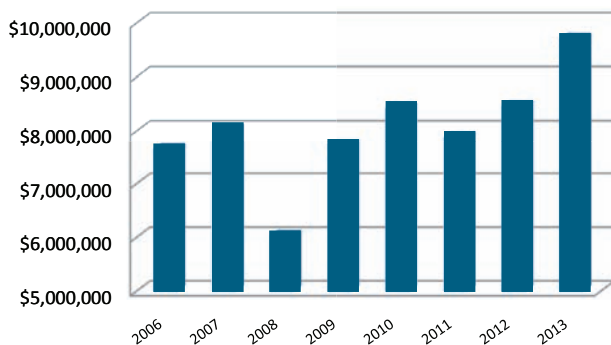
Liabilities

| | | |
|--|-------------------|-------------------|
| Accounts Payable | \$ 2,736 | \$ 10,645 |
| Grants and Scholarships Payable | 57,578 | 86,023 |
| Accrued Payroll | 5,052 | 3,992 |
| Annuity Liability | 163,263 | 179,682 |
| Funds Held as Agency Partner Funds | 434,390 | 396,985 |
| Total Liabilities | \$ 663,019 | \$ 677,327 |

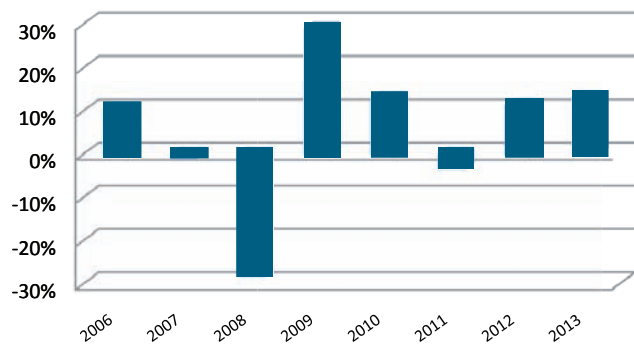
Net Assets

| | | |
|------------------------------|---------------------|---------------------|
| Unrestricted | \$ 809,732 | \$ 409,807 |
| Temporarily Restricted | 1,236,797 | 815,931 |
| Permanently Restricted | 6,998,527 | 6,560,446 |
| | \$ 9,045,056 | \$ 7,786,184 |
| | \$ 9,708,075 | \$ 8,463,511 |

Asset Trends



Investment Returns



The financial statements of the Hendricks County Community Foundation are independently audited by Estep Burkey Simmons LLC. Copies of our certified audits are available at the HCCF office or at <http://www.hendrickscountycf.org/news/> under "Financial Statements." The Hendricks County Community Foundation is a tax-exempt 501(c)(3) organization.



Hendricks County Community Foundation Staff

Standing (left-right): **Danika Ennis**, Intern; **Jan Davis**, Office Manager; **William Rhodehamel**, Executive Director; **Ericka Bethel**, Communications and Events Manager; Seated (left-right): **Eric Hessel**, Program Administrator; **Frances Mock**, Accountant.



Confirmed in Compliance with National Standards for U.S. Community Foundations



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COMMUNITY FOUNDATION

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