Vision

Connecting caring people with causes that matter.

Mission

The Hendricks County Community Foundation improves the quality of life in Hendricks County by:
1) Helping donors match their passions with community needs;
2) Awarding grants to nonprofit organizations & projects;
3) Collaborating to address community issues.

Core Values

INTEGRITY - We do what is right, not what is easy.

CARING - Because we care about our community, we leverage and share the gifts entrusted to us.

ACCOUNTABILITY- We take seriously our community's trust.

EXCELLENCE - We promote high standards and best practices.

COLLABORATION - We empower individuals and organizations to work together.





To read more "I am HCCF" stories as they are available throughout the year, visit www.IAmHCCF.org.

For more information regarding the Hendricks County Community Foundation, visit our website www.hendrickscountycf.org or contact HCCF at 317.268.6240 or info@hendrickscountycf.org.

2014 ANNUAL REPORT HENDRICKS COUNTY COMMUNITY FOUNDATION



LETTER FROM THE DIRECTOR & PRESIDENT



Dear Friends of the Hendricks County Community Foundation,

Your Community Foundation has had another exciting year! We continue to positively affect quality of life in Hendricks County, as you'll see by the representative stories in this annual report. It's our honor to work with our donors to help them realize their passions for giving back and to partner with local nonprofits and others to create positive impact on our community. Our many donors, volunteers, grant recipients and community partners all realize the power of the simple statement, "I am HCCF!"

We realize our goals through our primary program of making grants and scholarship awards. This past year, with contributions from generous donors and funds from our endowed assets, the board approved grants and scholarships totaling over \$740,000, benefiting a wide variety of Hendricks County citizens, projects and area nonprofits.

In July we received notice of a challenge grant from Lilly Endowment, Inc., as part of its ongoing GIFT (Giving Indiana Funds for Tomorrow) Program. The \$1.5M grant is to be matched by our community to help increase the endowed assets that we use for grantmaking - today, tomorrow and forever. We are grateful to Lilly Endowment and GIFT for the opportunities this grant provides to enhance the future of our county.

What an excellent time to make a significant gift to existing funds or establish new ones! We hope you'll join us and the many Hendricks County residents who have made a gift as part of the campaign, and proudly say, "I am HCCF!" Join us in this important effort for the good of Hendricks County.

"Giving for Good," the theme for GIFT match, reminds us of all we can accomplish together. With your help our board and staff are committed to moving Hendricks County and your Community Foundation forward based on our mission and core values – integrity, caring, accountability, excellence and collaboration. Join us in this important effort for the good of our community.

With many thanks,

Willian & Rhodelism (Juger Olyeth

William A. Rhodehamel **Executive Director**

Judy Wyeth President, Board of Directors

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Confirmed in Compliance with National Standards for U.S. Community Foundation



READ MY STORY: PG 5

our buck to help the community."

READ MY STORY: PG 3

Mary Ellen Moore, HCCF Family Legacy Fund Representative

to improve literacy in Hendricks County." Marcia Gentleman, Hendricks County Literacy Program Manager for Indy Reads



Wyeth

BEHIND



I am Eric Hessel and I am HCCF.

Program Officer | eric@hendrickscountycf.org

I am Ericka Bethel and I am HCCF.

Communications & Events Manager | ericka@hendrickscountycf.org

I am Frances Mock and I am HCCF.

Accountant | frances@hendrickscountycf.org



6319 East US Hwy 36, Suite 211 Avon, Indiana 46123

317.268.6240 www.hendrickscountycf.org

INDY READS



READ MY STORY: PG 7

"The GIFT VI match was a win-win! It was a "The grant from HCCF is instrumental in "Working with HCCF truly gave me a sense of great opportunity to get the most bang for helping us carry out our mission of helping community. They supported my passion and my vision."

> Katie Wolfe. Executive Director of Get REAL inC

"Save a little, spend a little, some foolishly, some wisely." These words were repeated over and over again for Mary Ellen Moore by her mother during her childhood, and they have been words she has lived by as an adult.

Mary Ellen and her husband John have been residents of Hendricks County since 1965. Currently, they reside in Avon with their dog Miley. Having put down roots here and loving this community, they established the Moore Family Legacy Fund at the Hendricks County Community Foundation in 2006. In 2015, the Legacy Fund that bears their name reached the Sycamore Level assigned to Legacy Funds of \$50,000 or more.

"My knowledge of how community foundations work came when I began working at The Clowes Fund. Beth Casselman, the Executive Director at The Clowes Fund, had been the first Executive Director at the Community Foundation of Boone County. Beth knew we wanted to give back and introduced us to Deedee Daniel, the Executive Director at the Hendricks County Community Foundation at the time. Together they took the time to explain to us why a community foundation is the best conduit to give locally," said Mary Ellen.

One of the perks of being employed by the Clowes Fund was that they offered their employees matching gifts to accredited charities of the employee's choice. The Moores saw this as a wonderful opportunity to establish a fund at the Community Foundation to give back to something they're passionate about–their community.

"I was focused on it being local. There are so many worthy organizations, but I wanted to keep it local and in the community where we live," said John. The Moores give credit to HCCF for making their giving easy. "When you have difficulty deciding where to give, the Community Foundation comes to the rescue. We knew that they had the best talent to help manage our fund and that our money would be going to many good organizations, doing really good things in our community." The Moores have several causes they are passionate about including animal welfare, education, environment.

The Moores have continued to give to their fund, and upon Mary Ellen's retirement in 2014, they were given another opportunity to make an even larger impact. "As part of The Clowes Fund's regular grantmaking program, I was honored after 14 years of service to receive a grant which could be distributed to the charities of my choosing. Naturally, a large part of that was placed in our Legacy Fund," said Mary Ellen. Due to the Lilly GIFT VI initiative, all gifts to Legacy Funds, which are unrestricted endowment funds, were matched \$1 for \$1. "The GIFT VI match was a win-win! It was a great opportunity to get the most bang for our buck to help the community," said Mary Ellen.

Through all of these years the Moore Family Legacy Fund has been giving back to the community and it will continue to do so forever. "We have never lost sight that the money was here and doing what it was supposed to do, doing good in our community. Our goal is for our fund to continue to grow and to still work for the things that we care about. We are proud to say, We are HCCF!," said the Moores.

> To learn more about how HCCF can help you leave a legacy to the community and/or causes you care about call us at 317.268.6240. Be sure to ask about GIFT VI matching opportunities available to you! Join the Moore Family in saying, "I am HCCF"!





l am HCCF **INDY READS: HENDRICKS COUNTY**

Granting for Good

The ability to read is life-changing for anyone. Whether it's being able to comprehend the driver's license exam, to pass the high school equivalency test, or to perform everyday tasks like cooking, paying bills or reading to your children or grandchildren, reading is a gift that opens many doors.

In 2014 the Hendricks County Community Foundation's Deedee Daniel Opportunity Fund granted \$10,000 to the Hendricks County Chapter of Indy Reads. The Indy Reads program was initially founded in Marion County in 1984 with the mission to promote and improve literacy for adults and families. Indy Reads expanded to Hendricks County in 2013 because of a need in the community and the availability of great resources and partners already established in the county. The most recent literacy data available to Indy Reads from 2002 showed over 6,000 individuals in Hendricks County were illiterate or reading at or below the 6th grade level.

Indy Reads: Hendricks County maintains several literacy labs around the county. At locations like Mental Health America, Sycamore Services and Sheltering Wings, community volunteers are being trained to work with individuals on improving their basic reading skills. Linda Wells, Residential Services Director at Sheltering Wings, is excited for the possibilities of their Indy Reads Lab, "The Indy Reads: Hendricks County program will benefit Sheltering Wings by providing women residents with the opportunity to better their lives by improving their reading and writing skills. Reading is often overlooked as an important element in advancing a person's basic life skills, their financial management and their job opportunities. The services Indy Reads offers will enhance the whole health and well-being of families at the shelter. "

Along with literacy labs, Indy Reads: Hendricks County has begun a family literacy program at Plainfield Schools. This program focuses on family literacy and works on educating parents on the importance of reading to children beginning at a young age.

The grant money provided by the Opportunity Fund is being used by Indy Reads: Hendricks County to provide tutor training and resource materials for new locations. Marcia Gentleman, Hendricks County Literacy Program Manager, speaks to the benefits of the grant, "The grant from HCCF is instrumental in helping us carry out our mission of helping to improve literacy in Hendricks County. This grant allows us to expand our services and to reach others which are wonderful things."

> The more you read, the more things you will know. The more that you learn, the more places you'll go. - Dr. Seuss, "I Can Read With My Eyes Shut!" -

To learn more about our granting process and how you can become a part and join in saying, " I am HCCF" please call us at 317.268.6240.



Indy Reads: Hendricks County trains volunteers to serve in local literacy labs they have established.

IDENTIFY and ADDENTIFY ADDENT

It was 2011 when a passion grew in Katie Wolfe's heart. This mother of young teens had a deep desire to raise up strong women and begin a mentoring program. From this passion Katie created a program called, Get REAL inC. It's mission is to encourage, equip and empower girls to **Get R**espected **E**ducated **A**ble and **L**oyal **in C**hrist through the support of multigenerational and peer mentors. They live by the statement, "It's easier to build a strong girl than to repair a broken woman."

The program began in Katie's church, but she instantly knew it was meant for more, "I wanted an organization that reached the community, not just one specific church. I wanted community collaboration." Katie was encouraged by community partners to apply for a grant from the Hendricks County Community Foundation. "We didn't receive a grant, but shortly after, I was called by HCCF Executive Director, Janet Haley. Janet called and explained to me how one of the goals of HCCF was to help support groups like Get REAL inC. She told me that the best way to help get us started was with a nonpermanent fund at HCCF. The expertise, knowledge and support from HCCF was tremendous. Get REAL inC couldn't have done it without their help," said Katie. She remembers Janet saying at the end of their initial conversation, "This will be bigger than a nonpermanent fund".

The staff of HCCF worked with Get REAL inC to establish a nonpermanent fund at the Community Foundation. Nonpermanent funds are incubators for charitable ideas to become nonprofit organizations. The goal is that within five years these groups go on to become their own 501(c)(3). HCCF Program Officer Eric Hessel speaks to what it takes to have success with a nonpermanent fund, "For nonpermanent funds success comes from the hard work and passion of the fund representatives. Katie (Wolfe) and her dedicated team built an outstanding program and a loyal group of volunteers and donors. These nonpermanent funds act like incubators for charitable ideas like Get REAL inC by providing them with the necessary back office functions, tax exempt status and other key features of long established nonprofit organizations until they are ready to become one on their own."

Success is exactly what Get REAL inC has had. They were awarded their own 501(c)(3) status at the end of 2014. In January of 2015, Get REAL inC opened the bright pink doors to its own facility in Avon. They are currently offering multigenerational mentoring groups at this location, serving around 75 girls a week. They also hold several large special events around the country. The concept has been adapted by others around the world sharing resources with friends in Romania, the Bahamas, Texas, Louisiana and more.

Katie is happy with where Get REAL inC is and thankful for the start she received from HCCF, "We are proud to say, we are HCCF! I believe in community and giving where you live. This community is where our heart is. Working with HCCF truly gave me a sense of community. They supported my passion and my vision. We would not be here without them."

Get REAL inC is just one of the many stories of HCCF connecting caring people with causes that matter. To find out more about HCCF nonpermanent funds and how we partner to make passions a reality contact us at 317.268.6240.





Katie Wolfe and other Get REAL inC mentors lead over 75 girls a week in multigenerational mentoring groups.

am **SCHOLARSHIP** HCCF RECIPIENTS

HENDRICKS COUNTY COMMUNITY FOUNDATION, INC. AUDITED STATEMENTS OF FINANCIAL POSITION

December 31, 2014 and 2013

Avon High School V. Lloyd Acton Leadership in Education Scholarship Laura Hannefey Richard H. Crosser Memorial Scholarship Nathaniel Briggs Hendricks County Retired **Teachers Scholarship** Bailie McGee Jenny Miller Memorial Scholarship Bailie McGee Eli Welch Memorial Scholarship Nicolas Denniq

Brownsburg High School Richard H. Crosser Memorial Scholarship Michael Sitoski Gary C. King Excellence in Character and Baseball Scholarship Tyler Houston (pictured below, 3rd from right) Russell M. Webb Memorial Scholarship Kayla Miller



Cascade High School Amo High School Alumni Education Scholarship Michael Bodeker

Morgan Burch Austin Decker Cole Dugan Frank W. & Edna Mae Barnes Scholarship Thomas Meredith Duke Energy Indiana Technical Trade Scholarship Michael Bodeker Teresa McCoy Memorial Scholarship Shelby Robertson Smitherman Family Scholarship Quinn Toole Stilesville High School Alumni Association Scholarship Aubrey Bridges Cara Knov Chevenne Newby

Danville High School Dollens Scholarship Turner Perkins Max Gibbs Memorial Scholarship Samuel Bratton Marine Corporal Terry A. Hoffman Memorial Scholarship Samuel Bratton Kimberly Michelle Pugh Scholarship Anna Eschbach Jackie Quandt Drive Your Dreams Scholarship Samuel Bratton Claudia Sproull Memorial Scholarship Katlyn Marshall **Plainfield High School** Suzi Biggerstaff Memorial Scholarship Ryanne Zahn

Ginny Buehler Memorial Scholarship Rvanne Zahn Edwards-Rigdon Scholarship Kyle Lees Iordan House Memorial Scholarship Riley Wildemann Kellum-Bly Scholarship Rachel Wildemann Ben Kempf Memorial Scholarship Carly Hughes Robert Burks Koho Memorial Scholarship Corin McKee Damon Leach Memorial Scholarship Bobby Jensen Lilly Endowment Community Scholarship* Sarah Copeland Emma Hine Jim Lovell Memorial Scholarship Anton Hummel Betty Masselink Memorial Scholarship Alex Brown Pliny and Mildred Randall Scholarship Alex Brown McClain Felty Shelby Rae Smith Memorial Scholarship Rachel Wildemann

Tri-West High School lennifer N. Atkinson & Mellissa S. Ellis Memorial Scholarship McKenzie Jobe Kirsten Keers

Gregory Allen Brown Memorial Scholarship Brvce Hill Richard H. Crosser Memorial Scholarship Iames Williams Hendricks County Law Enforcement Memorial Scholarship McKenzie Jobe Lilly Endowment Community Scholarship* Lauren Mardis Milburn & Mildred (Bowman) Smith Memorial Scholarship Micaela Bartley

Scholarships Renewing in 2014 Frank W. & Edna Mae Barnes

Scholarship Suzi Biggerstaff Memorial Scholarship

Louise W. Broyles Memorial Scholarship

Priscilla Himsel Carrington Scholarship

Dollens Scholarship Gladys V. (Nickell) Pritchett

Scholarship Kimberly Michelle Pugh Scholarship

Pliny & Mildred Randall Scholarship

Plainfield High School Alumni Education Scholarship

Amo High School Alumni Education Scholarship *PICTURED BELOW

Cash and Cash Equivalents
Investments
Pledges Receivable
Prepaid Expenses
Cash Surrender Value of Life Insurance
Annuity
Property and Equipment, Net

Assets	2014		2013
Cash and Cash Equivalents\$	796,877	\$	913,350
Investments	10,360,237		8,593,925
Pledges Receivable	53,000		-
Prepaid Expenses	2,141		1,772
Cash Surrender Value of Life Insurance	64,600		61,368
Annuity	112,234		131,154
Property and Equipment, Net	17,246		6,506
\$	11,406,335	\$	9,708,075
Liabilities and Net Assets	11,400,555	Ψ	9,700,075
Liabilities			
		¢	(
Accounts Payable\$	442	\$	2,736
Grants and Scholarships Payable	70,753		57,578
Accrued Payroll	6,572		5,052
Deferred Revenue	1,347,955		-
Capital Liability	10,607		-
Annuity Liability	154,930		163,263
Funds Held as Agency Partner Funds	420,616		434,390
Total Liabilities\$_	2,011,875	\$	663,019
Net Assets			
Unrestricted\$	453,648	\$	809,732
Temporarily Restricted	1,427,536		1,236,797
Permanently Restricted	7,513,276		6,998,527
\$_	9,394,460	\$	9,045,056
\$ _	11,406,335	\$	9,708,075

The financial statements of the Hendricks County Community Foundation are independently audited by Estep Burkey Simmons LLC. Copies of our certified audits are available at the HCCF office or at http://www.hendrickscountycf.org/news/ under "Financial Statements." The Hendricks County Community Foundation is a tax-exempt 501(c)(3) organization.



F Officers: e Hanni, Rhonda Wiles, .h, Jim Hall **2014 HCCF O** (l-r): Carrie Ha Judy Wyeth, Jj

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Special Thanks to Lilly Endowment Inc. for their GIFT VI matching grant. Contact us for more information 317.268.6240.

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Maeci and Gracie, "God's Got It"

Heat & Cool, LLC Hendricks County 4-H and Agri Fair Association, Inc. Hendricks County 4-H Youth Council Hendricks County Antique Tractor & Machinery Association Hendricks County Bank & Trust Hendricks County Beef Cattle Association Hendricks County Farm Bureau, Inc. Hendricks County Flyer Hendricks County Fraternal Order of Police #132, Inc. Hendricks County GOP Republican Party Hendricks County Parks and Recreation Hendricks County Senior Services Hendricks Power Cooperative Hendricks Regional Health Hendricks Superior 4 Drug Court Hession Farms, Inc. Hinds Site Capital, LLC Hinnergardt Family Trust Holiday Rest Campground, LLC Horizon Hospice Care, Inc. Howard & Lawson Ice Miller LLP Independent Colleges of Indiana Indiana Association of Public Education Foundations Indiana Association of Student Councils, Inc. Indiana Members Credit Union Indiana Philanthropy Alliance Indiana University Health West Hospital Indiana Wireless Association, Inc. Indiana Endodontics Indy Professional Cleaning Infrastructure Engineering, Inc. Interactive Intelligence Internet Tech Specialists IOPO IPRES Inc, Realtors J & S Restaurant Parts and Service Johnson County Community Foundation JustGive.org Kappa Kappa Kappa--Delta Pi Chapter Kappa Kappa Kappa--Eta Kappa Chapter Keers Electric, Inc. Kirby Heating & Air Conditioning, Inc. Kiwanis Club of Danville Kohl's Department Stores **KP** Enterprises Krieg DeVault



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Cassie Martin, Shelterina Winas

Larosa & Co., LLC Certified **Public Accountants** Larry Good Homes, Inc. Laster, Inc. Lawson & Co Leadership Hendricks County Lindley Heating & Cooling, Inc. Linn Griffin, INC. Plainfield Dairy Queen Lizton Community Association Llovd Insurance, Inc. Loyal Order of Moose, Inc./ Beech Grove Lodge 1883 Mark Tieken Construction Mathis Real Estate Matthews Mortuary, Inc. McGovern Construction, Inc. MD Logistics, Inc. Melaleuca

Messiah Lutheran Church Miller Eads Electrical Contractors Miller Pipeline, LLC Monsanto Fund Mowery Heating, A/C, Plumbing MS Management Assoc Inc (Simon) National Center for College Costs Newfield Exploration Company Niagara Bottling Company Nomad Yarns North Salem Alumni Association North Salem High School Class of 1962 North Salem State Bank North West Hendricks School Corp. **Oles Engineering** Phoenix Fabricators and Erectors, Inc. Pickett Enterprises, Inc. Pittsboro Elementary PTA Plainfield Chamber of Commerce Plainfield Christian Church Plainfield Correctional Facility Plainfield Eye Care Plainfield High School Alumni Association Plainfield High School Class of 2009 Plainfield RBI Club Plumbers Supply Company PNC Bank (Indpls) Pritchett Delivery Service **R&R** Plumbing Ranha Restoration Ministries Ray's Trash Service, Inc. Razoo Foundation Realty Solutions, LLC Red Hats and Purple Chaps Red Pride Diamond Club Rinehart Heating & Cooling, Inc. RLS Building Corp. Robert A. Hall Insurance, Inc.



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Back row from left: Steve Bahr, Dan Young, Gary Pohl, Dan Zielinski, Larry Paynter, Dana Servaes Cochran, Steve Eichenberger, Alan Whalen, David Durrell, Alice McColgin, Adam Love, Marland Villanueva, Terri McCoy, Kathy Davis, Ryan Tanselle, Shari Hinds. Front row from left: Mike Arnould, Teresa Ray, Dan Whipple, Judy Wyeth, Jim Hall, Rhonda Wiles, Janie Hardin, Max Hank. Not pictured: Matt Bailey, Ifen Donovan, Carrie Hanni, Matt Howrey, Melaney Sargent, Shane Sommers.