

Family Legacy Funds

Handbook



STEVEN S. CAGLE LEGACY FUND

Where Local Good Grows
**Hendricks County
Community Foundation**





*Every family has a story—
and an opportunity to
shape what comes next.*

The Hendricks County Community Foundation is pleased to offer families, businesses and others the opportunity to leave a lasting impact right here in Hendricks County through our Family Legacy Funds.

Through a Family Legacy Fund, you can create something permanent—supporting the community you love while honoring the people, values, and traditions that matter most to your family.





EICHENBERGER FAMILY LEGACY FUND

A Family Legacy Fund is a special type of Community Enhancement Fund that allows families and other groups to permanently support the community while memorializing the family name. Because these funds are unrestricted, they power HCCF's Stronger Together grantmaking—our primary way of addressing Hendricks County's most pressing needs today and into the future.

These permanent funds have a positive impact on our community forever.

You'll join dozens of families across Hendricks County who are already creating lasting impact—supporting education, public safety, health, and essential community services. For the Eichenberger family, their Legacy Fund is about more than giving—it's about shaping future generations. "Our Family Legacy Fund provides a sense of caring to our children and grandchildren and allows them to see how community giving works and all the good it can do," they shared.

In 2025 alone, HCCF awarded over \$303,000 in Stronger Together grants—made possible in part by Family Legacy Funds and other unrestricted resources. Through Stronger Together, these funds are put to work where they are needed most—supporting organizations



WILES FAMILY LEGACY FUND

like Sheltering Wings, the Parks Foundation of Hendricks County, Family Promise, and many others addressing critical needs across our community.

Opening a Fund

Opening a Family Legacy Fund with HCCF is easy. Our team will walk alongside you, making the process simple, personal, and meaningful for you and your family. Simply decide on the name of the fund – which can take any number of forms and honor any individual, business or family – and sign a Fund Agreement prepared by HCCF. Our Fund Agreements are standard forms used by community foundations throughout Indiana, but you may wish to have it reviewed by your advisors. Once the Fund Agreement is signed and the first gift received, your fund is open. Many families mark this moment as the beginning of a shared legacy—bringing children and grandchildren into conversations about giving from the very start.

Gifts

Gifts to a fund are irrevocable, ensuring that your charitable investment will always serve Hendricks County and the causes you care about. The Family Legacy Funds are owned and controlled by the Foundation. Gifts can be made to a Family Legacy Fund at any time, by any individual or organization. Donations to Family Legacy Funds are tax-deductible as allowed by law. Gifts can take

*www.hendrickscountycf.org/about/policies-forms

any number of forms and can be an integral part of your overall planning. Many families grow their funds over time—through annual gifts, milestone celebrations, or by including their fund in their estate plans.

Ways to Give

We can accept many types of gifts, including immediate gifts (such as cash or checks, marketable securities, retirement plan rollovers, closely held stock, personal property, real estate), delayed or deferred gifts (such as through a will or bequest, a living trust, a life insurance or retirement plan beneficiary designation), or gifts that may provide income to the donor (such as a Charitable Gift Annuity, a Charitable Remainder or Charitable Lead trust). One or more of these options may fit into your overall planning. Please see our current Gift Acceptance Policy* for more details.

Administration of the Fund

HCCF staff, overseen by our volunteer Board of Directors, administers aspects of each fund's investment management, grantmaking, check writing, bookkeeping, tax reporting, auditing, and evaluation. HCCF makes available to the Fund Representative reports of fund income, expenses and grantmaking, as appropriate.

*“The Hendricks County
Community Foundation
has their finger on the
pulse of what’s going on;
they know what
the needs are.
We know that they’re
going to have the right
people in the right place
to use our fund
wisely forever.”*

Curtis and Rhonda Wiles

To make charitable giving a rewarding experience, HCCF provides a wide range of personalized donor and financial services, tailored to the needs of donors and their families. Our goal is to make giving easy, meaningful, and impactful—so you can focus on the difference your fund is making in Hendricks County.

Their perspective reflects a deep trust shared by many fundholders—that their legacy will continue to serve Hendricks County well into the future. Through Stronger Together,

HCCF brings together donor generosity, community insight, and careful stewardship to ensure each fund has meaningful and lasting impact. Administrative fees support these services and HCCF's other activities with its role as a philanthropic leader in the community.

Administrative Fees and Minimum Balance

HCCF assesses fees, including investment management fees, against all its funds to cover the cost of administration and to continue our important work in our community. These fees support thoughtful grantmaking, careful stewardship, and community leadership—ensuring your fund creates lasting impact. Fees provide the necessary resources to operate efficiently and effectively, ensuring fiscal responsibility in grant due diligence, donor and nonprofit



education, research, and other activities. HCCF also requires a pledge of a minimum balance to open a fund. Please see our current Administrative Fees and Minimum Balance Policy* for more information.

Fundraising

Fundraising for a specific fund can be done by the donors or their representatives. Many families grow their Legacy Funds in meaningful ways—through memorial gifts, milestone celebrations, or by inviting others to join in supporting a shared vision for Hendricks County. Please see our current Donor Initiated Fundraising Policy* for more information on the requirements for fundraising.



WHICKER FAMILY LEGACY FUND

Grantmaking

Grants from Legacy Funds are made by the Community Foundation to address the greatest needs in our community, now and in the future. Legacy Funds are unrestricted, or discretionary, funds—meaning your fund will support whatever Hendricks County needs most, now and in the future, as identified by our volunteer Board and Grants Committee. These funds are a key part of HCCF's Stronger Together grantmaking—our flexible, community-driven approach to meeting emerging needs and opportunities across Hendricks County.

“Starting a Family Legacy Fund through the Community Foundation has allowed us to create a lasting legacy that will continue to be here long after we’re not.”

Chris and Amber Tincher

professionally managed. The HCCF Board of Directors and Finance Committee set policy for and oversee our investments. See our Investment Policy* Statement for more details.

Investments

As a permanent, or endowed, fund at HCCF, the principal of the fund (total of all gifts) is invested and a portion of income each year is made available for grantmaking. In this way, your gift grows over time and continues giving back—year after year, generation after generation. Assets of permanent funds at HCCF are generally pooled together for investment purposes. Investments are

Fund Reports

HCCF will provide Fund Representatives activity reports on the fund showing current balance as well as gifts and grants on a regular basis. Currently, reports are provided twice a year. Reports of gifts received may also be provided on a monthly basis. Fund Representatives or Fund Founders may contact HCCF for balance information at any time. These updates help you and your family see the difference your fund is making—and celebrate your impact over time.



TINCHER FAMILY LEGACY FUND

*www.hendrickscountycf.org/about/policies-forms



Family Legacy Funds

List below accurate as of July 2026.

Lloyd & Marsha **Acton**
Family Legacy Fund

Bill **Baker** Family Legacy Fund

Bassett Family Legacy Fund

Al & Nancy **Bennett** Family Legacy Fund

Black Family Legacy Fund

Brock Family Legacy Fund

C.M. and Jean **Bottema**
Family Legacy Fund

John & Jeri **Brown** Family Legacy Fund

Tom & Mary **Burgan** Legacy Fund

Steven S. **Cagle** Legacy Fund

Cartlidge – Mekel Family Legacy Fund

Bradford & Ceciley **Casselman**
Family Legacy Fund

Comer Family Legacy Fund

John **Crone** Legacy Fund

Mel & Deedee **Daniel** Family Legacy Fund

Robert M. **Donovan** Family Legacy Fund

Dunbar Family Legacy Fund

James & Suzanne **Durell** Legacy Fund

Eichenberger Family Legacy Fund

Sabira **Effendi** Family Legacy Fund

Richard & Nancy **Fine** Family Legacy Fund



Dolly Parton Imagination Library
Legacy Fund Grantee



Danville Education Foundation
Legacy Fund Grantee

Givan Family Legacy Fund

Gladden Family Legacy Fund

James & Roberta **Graham**
Family Legacy Fund

Bud & Anita **Green** Family Legacy Fund

Kevin & Susan **Gregory**
Family Legacy Fund

Guenthner Family Legacy Fund

Gulley Family Legacy Fund

Hank & **Cabrera** Families Legacy Fund

Hanna Family Legacy Fund

Hanni Family Legacy Fund

Hardin Family Legacy Fund

Harlindale Family Legacy Fund

Kim & Mark **Harris** Family Legacy Fund

Sally Dillon **Haver** & Harry **Haver**
Legacy Fund

Hendricks County Muslim Legacy Fund

Hildebrand-Hill Family Legacy Fund

Hine Family Legacy Fund

Harold E. & Carolyn R. **Hiser**
Family Legacy Fund

Tom & Mary **Hobbs** Family Legacy Fund

Narcissa D. **Hocker** Legacy Fund

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Hendricks County International Festival
Legacy Fund Grantee

Marine Corporal Terry A. **Hoffman**
Memorial Legacy Fund

Jaworski Family Legacy Fund

Carolyn **Johnson** Legacy Fund

Ben **Kempf** Memorial Legacy Fund

Khan-Siddiqui Family Legacy Fund

Rick & Lori **Lee** Family Legacy Fund

Leffler Family Legacy Fund

Lilly Scholars Alumni Legacy Fund

Bob & Alice **McColgin** Family Legacy Fund

McCoy Family Legacy Fund

Jenny **Miller** & Family Legacy Fund

Moore Family Legacy Fund

Nesbit Family Legacy Fund

Pohl Family Legacy Fund

Max & Jill **Poynter** Family Legacy Fund

Kimberly **Pugh** Memorial Legacy Fund

Rhodehamel Family Legacy Fund

Tom & Theresa **Roesch**
Family Legacy Fund

Rozzi Family Legacy Fund

Wayne & Rosalie **Rutledge** Legacy Fund
in Memory of the Schulmeister Family

Scamahorn Family Legacy Fund

Ron & Carol **Shirrell** Family Legacy Fund

Slaughter Family Legacy Fund

Shelby Rae **Smith** Legacy Fund



Parks Foundation of Hendricks County
Legacy Fund Grantee

Byron & Michele **Stevens**
Family Legacy Fund

Guy & Jennifer **Swenson** Legacy Fund

Szumski Family Legacy Fund

Tincher Family Legacy Fund

Dick & Clara **Thompson**
Family Legacy Fund

J. Eric **Vaughn** & Family Legacy Fund

Villanueva Family Legacy Fund

Terry & Katherine **Ward**
Family Legacy Fund

Eli **Welch** Legacy Fund

Whicker Family Legacy Fund

Whiles-Wiles Family Legacy Fund

Whitmore Memorial Legacy Fund

Jim **Winings** Memorial Legacy Fund

Wyeth Family Legacy Fund

Dan & Sandy **Young** Family Legacy Fund

Rev. Teal **Younce** Legacy Fund



Eel River Township Fire Rescue, Inc.
Legacy Fund Grantee

Where Local Good Grows

**Hendricks County
Community Foundation**



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www.hendrickscountycf.org



Scan to read more about fund options and ways to give at HCCF.

CFNS

**ACCREDITED
FOUNDATION**

The Hendricks County Community Foundation is confirmed in
compliance with National Standards for U.S. Community Foundations.

